APPENDIX 5: TERMS OF AWARD (revised)

PROJECT DEFINITON/WBSE: _-__ __ __ __ PERIOD OF PROJECT_____

PI:_____ CONTACT AT OSP_____

____ **GOVERNMENT PRIME**, NAME OF PRIME SPONSOR:_____

EQUIPMENT

____ Sponsor's approval required for all purchases costing $_____ or more unless/including those specified in the approved budget (circle one)

____ Title vests with Duke/Sponsor for items costing $_____ or more

____ Notify OSP of changes to Equipment (Sponsor-owned only)

____ Title for items costing $_____ or more, vests with Duke only if items are listed in budget and/or approved by Sponsor

____ Other:_____

TRAVEL

____ Sponsor's approval is required for foreign/domestic travel

____ Other:_____

REBUDGETING

____ Budget changes in excess of $_____ or ___% require prior Sponsor's approval

____ Expenses exceeding budget categories require prior Sponsor's approval

____ Other:_____

PAYMENTS/FINANCIAL REPORTS

____ Financial Reports must reflect approved budget categories

____ Sponsor may retain ____% of each/final invoice until Final Report has been accepted

____ Excess funds remaining at end of project must be returned to Sponsor

____ Cost-sharing is required Amount: _____ Source _____

UNALLOWABLE EXPENSES SPECIFIED IN AWARD DOCUMENT (not all inclusive)

____ Rental of Equipment

____ Consultants

____ Patient Care Costs

____ Other_____